



IHD Dashboard + Key Reporting User Guide

Some standard reports were included in the workbook with custom reports. This document provides information on the custom (non-standard) reporting installed as part of the installation agreement with Seacoast, along with several key standard reports on the SurroundLab AR menu. The workbook references in this guide refer to the Excel file discussed during the sales presentation. To find a specific report in this document, use Control + F and search by the tab name as shown in the workbook or a key section of the name.

Please contact your Seacoast Support Representative if you have any questions.

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IHD Dashboard Reporting

Month End Summary

Billing System > Management Reports > IHD Dashboard Reporting > Month End Summary or 1,8,56,1

The Month End Summary report requires data to collect. When you enter this screen, you are initially only offered two input fields and the Summary or Detail field is defaulted to S for the summary selection.

Output Device: Enter a valid Device ID or enter “/L” (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Summary or Detail: Enter "S" to produce a Month End Summary for Billing, Edit, and AR Activity on one report. Enter "D" to produce a Month End Summary Detail Report for either Billing, Edit, or AR Activity. After entering Detail, you will then need to answer the Report Type question.

Include Current Month: Enter “Y” to Include Current Month on the Summary.

Sample Inputs for Summary Selection

```
ARRDBMES-Co.1          Month End Summary & Detail
      Output Device: FILECSV
      Summary or Detail: S          Include Current Month? Y
```

Enter the Output Device the File Name. Select Print to run the report.

```

      Print   Edit   Exit
SXDSF-Co.1          Enter File Name

      Default Path: /var/spool/SLAR/share/

      File Name: test_sxdsf_summary.csv
```

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Changing the Summary or Detail input response to D for Detail provides the list of input options related to the detail output format of this report. The detail output allows the report to be sorted by Client ID, CPT Code, Department, Financial Class, Location, Payer ID, Specialty, and ST.

To use the Sort By "Specialty" option, users must first define the Specialty ID and attach to each Client ID using the Client Definition Specialty field.

Utilities > File Maintenance > Clients > Specialty Definition or 2,1,1,5

ADSPEC-Co.1		Specialty Definition	
Specialty ID:	<input type="text"/>	Specialty Name:	<input type="text"/>
		Mnemonic:	<input type="text"/>

Utilities > File Maintenance > Clients > Client Definition or 2,1,1,1

ADCL-Co.1		Client Definition	
Client #:	<input type="text" value="13033"/>	Mne:	<input type="text" value="MDT13033"/>
		Master Account:	<input type="text"/>
Client Name:	<input type="text" value="DIRECTCARE US"/>		
Client Address:	<input type="text" value="8012 MELROSE AVE"/>		
	<input type="text"/>	Phone:	<input type="text" value="(310) 652-4472"/>
City:	<input type="text" value="LOS ANGELES"/>	FAX:	<input type="text"/>
State:	<input type="text" value="CA"/>	ZIP:	<input type="text" value="90046"/>
		NPI:	<input type="text"/>
Contact:	<input type="text"/>		
Comment:	<input type="text"/>		
Client Email Contact		Client Email Address	
<input type="text"/>		<input type="text"/>	
		Territory ID:	<input type="text"/>
Sales Rep ID:	<input type="text" value="HOUSE"/>	Account Type:	<input type="text"/>
Rep Start:	<input type="text" value="09/01/2021"/>	Location:	<input type="text"/>
		PPS Per Diem Rate:	<input type="text"/>
Start Date:	<input type="text" value="09/01/2020"/>		
Inactive Date:	<input type="text"/>	Specialty:	<input type="text"/>

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Sample Input for Detail Selection

ARRDBMES-Co.1 Month End Summary & Detail

Output Device:

Summary or Detail:

Detail Type:

Report Type:

Beginning Year: Month:

Financial Class(s):

Exclude Financial Class(s):

Payer ID(s):

Exclude Payer ID(s):

Client ID(s):

Exclude Client ID(s):

State(s):

Location(s):

Department(s):

Aging Method: Include Accession Count?

Sort By:

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Detail Report Input Criteria

Detail Type: Enter "A" to get a detailed AR Activity Report, "B" for Billing Activity, or "E" for Edit Activity. This field is required if running in detail.

Report Type: Period: The "Period" report type will show the data for your selections within the specified date range. Trend: The "Trend" report will show a particular category of data trended by month within the specified date range.

Beginning Year: Enter the 4 digit Year for the Beginning reporting period. **Month:** Enter the number (1-12) of the Month for the Beginning reporting period.

End Year: Enter the 4 digit Year for the Ending reporting period. **Month:** Enter the number (1-12) of the Month for the Ending reporting period.

Financial Class(s): Enter Financial Class(s), "/" for a list or "*" for ALL.

Exclude Financial Class(s): Enter one or more Financial Class(s) to exclude from the report.

Payer ID(s): Enter Payer ID(s), "/" for a list or "*" for ALL.

Exclude Payer ID(s): Enter one or more Payer IDs to exclude from the report.

Client ID(s): Enter Client ID(s), "/" for a list or "*" for ALL.

Exclude Client ID(s): Enter one or more Client ID(s) to exclude from the report.

CPT(s): Enter CPT(s), "/" for a list or "*" for ALL. NOTE: This question is only used for the Billing Activity Detail Report.

Exclude CPT(s): Enter one or more CPTs to exclude from the report. NOTE: This question is only used for the Edit Activity Detail Report.

State(s): Enter State(s), "/" for a list or "*" for ALL.

Location(s): Enter Location(s), "/" for a list or "*" for ALL.

Department(s): Enter a valid Department Code(s) or "*" for ALL. NOTE: This is a free text field. Please be careful to type in the department correctly so that it matches one of the departments entered in Order Code Definition.

Sort By: Enter the Sort field name or "/" for a list.

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Sample Month End Summary Output

	A	B	C	D	E	F	G	H	I	J	K
1	Month End Summary										
2											
3	Billing Activity Summary	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21	2022 YTD Total	2022 Monthly Average	2021 Monthly Average
4	Accessions Billed	79	60806	28382	70244	121493	96247	N/A	60885	60885	79091.5
5	Total CPTs	160	85578	50054	85948	105494	150595	N/A	85738	85738	98022.75
6	CPTs per Accession	2.03	1.41	1.76	1.22	0.87	1.56	N/A	1.41	1.41	1.24
7	Gross Charges Billed	13572.42	8287257	4220550	5360867	10509899	12153685	N/A	8300829.58	8300829.58	8061250.15
8	Gross Chgs Per Accession	171.8	136.29	148.71	76.32	86.51	126.28	N/A	136.34	136.34	101.92
9	Payments Applied	0	2467803	683.72	3517013	1640190	145473.3	N/A	2467802.66	2467802.66	1325839.99
10											
11	Edit Activity Summary	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21	2022 Monthly Average	2021 Monthly Average	
12	Edit Value	23733038	23310584	0	24842047	6174527	4512572	N/A	23310583.9	5921524.37	
13	# of Accessions on Edit	181495	178290	0	217430	78084	39042	N/A	178290	55759.33	
14	Days of Unbilled Work	170.59	120.47	0	80.72	28.98	33.67	N/A	120.47	23.9	
15	Average Aging of Edits	13.44	13.03	0	1.85	1.59	0.72	N/A	13.03	0.69	
16											
17	AR Activity Summary	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21	2022 Monthly Average	2021 Monthly Average	
18	Ending AR Balance	1	28508937	N/A	19865862	19430100	12330888	N/A	28508936.9	8604474.9	
19	% AR > 120		31.01	N/A	0	0	0	N/A	31.01	0	
20	AR DSO		146.78	N/A	64.55	91.2	93.34	N/A	146.78	41.52	
21	Total DSO		267.25	N/A	145.27	120.18	127.01	N/A	267.25	65.41	
22											

Sample Month End Detail Output

	A	B	C	D	E	F	G	H	I	J	K	L
1	AR Details											
2	AR Period Details for 11/2021											
3	FC: *											
4	Payers: *											
5	Client: *											
6	State: *											
7	Location: *											
8	Aging: DOS											
9	Sort by: Payer											
10												
11	Payer	Nov'0-30	Oct'31-60	Sept'61-90	Aug'91-120	Jul'121-150	Jun'151-180	>180	Total AR	AR>120	%AR>120	DSO
12	1-PATIENT TOS	31	53	45	0	0	0	0	129			
13	1-PATIENT TOS	6615.77	10633.06	9234.03	0	0	0	0	26482.86	0		
14	2-PATIENT	233	244	169	0	0	0	0	646			
15	2-PATIENT	35779.52	84811.43	65941.56	0	0	0	0	186532.51	0		
16	3-CLIENT	8858	15455	53765	0	0	0	0	78078			
17	3-CLIENT	788311.38	1059563.06	1469805.47	0	0	0	0	3317679.91	0		
18	4-PARTNERSHIP HEALTHPLAN OF CAL	0	1	0	0	0	0	0	1			
19	4-PARTNERSHIP HEALTHPLAN OF CAL	0	125	0	0	0	0	0	125	0		
20	6-TRICARE WEST REGION	160	180	89	0	0	0	0	429			
21	6-TRICARE WEST REGION	25185.02	26446.3	12276.94	0	0	0	0	63908.26	0		
22	7-AETNA MEDICARE	2	9	16	0	0	0	0	27			
23	7-AETNA MEDICARE	315	1718.75	1951.23	0	0	0	0	3984.98	0		

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Edit Performance

Billing System > Management Reports > IHD Dashboard Reporting > Edit Performance or 1,8,56,2

This report requires data to collect. When you enter this screen, you are initially only offered two input fields and the Summary or Detail field is defaulted to S for the summary selection.

Sample Input for Summary Selection

ARRDBEPD-Co.1 Edit Performance Dashboard & Detail

Output Device: FILECSV

Summary or Detail: S Include Current Month? Y

Enter the Output Device the File Name. Select Print to run the report.

Output Device: Enter a valid Device ID or enter “/L” (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Summary or Detail: Enter "S" to produce an Edit Performance Dashboard for Client Edit Performance and Total Edit Performance on one report. Enter "D" to produce a Edit Performance Dashboard Detail Report for either Client Edit Performance or Total Edit Performance. After entering "D"etail, you will then need to answer the Report Type question.

Include Current Month: Enter “Y” to Include Current Month on the Summary.

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Changing the Summary or Detail input response to D for Detail provides the list of input options related to the detail output format of this report. The detail output allows the report to be sorted by Client ID, Edit Reason, Financial Class, Location, Payer ID.

Sample Inputs for Detail Selection

ARRDBEPD-Co.1 Edit Performance Dashboard & Detail

Output Device:

Summary or Detail:

Detail Type:

Report Type:

Beginning Year: Month:

End Year: Month:

Data View:

Financial Class(s):

Exclude Financial Class(s):

Payer ID(s):

Exclude Payer ID(s):

Client ID(s):

Exclude Client ID(s):

Location(s):

Edit Reason(s):

Sort By:

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Detail Report Input Criteria

Detail Type: Enter "T" for Total Edit Performance or "C" for Client Edit Performance. This field is required if running in detail.

Report Type: Period: The "Period" report type will show the data for your selections within the specified date range. Trend: The "Trend" report will show a particular category of data trended by month within the specified date range.

Beginning Year: Enter the 4 digit Year for the Beginning reporting period. **Month:** Enter the number (1-12) of the Month for the Beginning reporting period.

End Year: Enter the 4 digit Year for the Ending reporting period. **Month:** Enter the number (1-12) of the Month for the Ending reporting period.

Data View: Enter "R" for Real Time or "M" for Month End.

Financial Class(s): Enter Financial Class(s), "/" for a list or "*" for ALL.

Exclude Financial Class(s): Enter one or more Financial Class(s) to exclude from the report.

Payer ID(s): Enter Payer ID(s), "/" for a list or "*" for ALL.

Exclude Payer ID(s): Enter one or more Payer IDs to exclude from the report.

Client ID(s): Enter Client ID(s), "/" for a list or "*" for ALL.

Exclude Client ID(s): Enter one or more Client ID(s) to exclude from the report.

Location(s): Enter Location(s), "/" for a list or "*" for ALL.

Edit Reasons: Enter the Edit Reason, "/" for a list, or "*" for ALL.

Sort By: Enter the Sort field name or "/" for a list.

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Sample Edit Performance Summary Output

	A	B	C	D	E	F	G	H
1	Edit Performance Dashboard							
2								
3	Total Unbilled	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21
4	Total Accessions Billed	29	52018	33032	70029	90482	95796	34
5	Unbilled Accessions	43887	77037	51043	7111	1387	1022	
6	Total System Accessions	43916	129055	84075	77140	91869	96818	34
7	% of Unbilled Accessions	99.93	59.69	60.71	9.22	1.51	1.06	0
8	Value of Unbilled Accessions	5424518	9850978	6969987	1119573	213996.3	153860.4	0
9								
10	Client Edit Performance	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21
11	Total Accessions with Client Edits	20	70956	52778	17175	8764	6800	
12	% of Accessions with Client Edits	0.05	54.98	62.77	22.26	9.54	7.02	0
13	Accessions with Client Edits Remaining	20	68550	49683	6809	1275	977	
14	% Accessions With Client Edits Remaining	100	96.61	94.14	39.64	14.55	14.37	0
15	Client Edit Charges Written Off	0	0	0	0	0	0	0
16	% of Client Edit Charges Written Off	0	0	0	0	0	0	0

Sample Edit Performance Detail Output

	A	B	C	D
1	Edit Performance Dashboard			
2	Total Edit Performance Period Details for 11/2021 - 1/2022			
3	Data View: R			
4	FC: *			
5	Payers: *			
6	Client: *			
7	Location: *			
8	Edit Reason: *			
9	Sort by: Edit Reason			
10				
11	Edit Reason	Unbilled Accessions	% of Unbilled Accessions	Value of Unbilled Accessions
12	Authorization Effective Date missing	186	0.14	56767.62
13	DO NOT ENTER A PAYER ID FOR 10 is invalid	9527	7.05	1400285
14	DO NOT ENTER A PAYER ID FOR 10 missing	19075	14.11	2570914.94
15	DX	2645	1.96	371951.8
16	Double-billed order code	7	0.01	847.6
17	Duplicate order code	77	0.06	10497.5
18	Inactive order code	485	0.36	76322.5
19	Inactive payer	3	0	2138.46
20	Invalid diagnosis code	141	0.1	29301.59
21	Invalid primary diagnosis code	1	0	70
22	Medical Necessity	96	0.07	38586.38
23	Medicare Number is invalid	242	0.18	34672.38
24	Medicare Number missing	2911	2.15	440771.94

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Sales Performance Dashboard

Billing System > Management Reports > IHD Dashboard Reporting > Sales Performance or 1,8,56,3

When you enter this screen, you are initially only offered two input fields and the Summary or Detail field is defaulted to S for the summary selection.

Output Device: Enter a valid Device ID or enter “/L” (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Summary or Detail: Enter "S" to produce a Sales Performance Dashboard for New Client Performance and Total Sales and Commissions on one report. Enter "D" to produce a Sales Performance Dashboard Report for either New Client Performance or Total Sales and Commissions. After entering Detail, you will then need to answer the Report Type question.

Include Current Month: Enter “Y” to Include Current Month on the Summary.

Sample Input for Summary Selection

```
ARRDBSPD-Co.1          Sales Performance Dashboard
      Output Device: FILECSV
      Summary or Detail: S      Include Current Month? Y
```

Enter the Output Device the File Name. Select Print to run the report.

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Changing the Summary or Detail input response to D for Detail provides the list of input options related to the detail output format of this report. The detail output for this report may be sorted by Territory.

Sample Inputs for Detail Selection

ARRDBSPD-Co.1 Sales Performance Dashboard

Output Device:

Summary or Detail:

Detail Type:

Beginning Year: Month:

End Year: Month:

Data View:

Financial Class(s):

Exclude Financial Class(s):

Payer ID(s):

Exclude Payer ID(s):

CPT(s):

Exclude CPT(s):

State(s):

Location(s):

Department(s):

Sales Rep(s):

Territory(s):

Data Type:

Match Client Start Date?

Sort By:

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Detail Report Input Criteria

Detail Type: Enter “C” to get a detailed New Client Performance or “S” for the Total Sales and Commissions. This field is required if running in detail.

Beginning Year: Enter the 4 digit Year for the Beginning reporting period. **Month:** Enter the number (1-12) of the Month for the Beginning reporting period.

End Year: Enter the 4 digit Year for the Ending reporting period. **Month:** Enter the number (1-12) of the Month for the Ending reporting period.

Data View: Enter “R” for Real Time or “M” for Month End.

Financial Class(s): Enter Financial Class(s), "/L" for a list or "*" for ALL.

Exclude Financial Class(s): Enter one or more Financial Class(s) to exclude from the report.

Payer ID(s): Enter Payer ID(s), "/L" for a list or "*" for ALL.

Exclude Payer ID(s): Enter one or more Payer IDs to exclude from the report.

CPT(s): Enter CPT(s), "/L" for a list or "*" for ALL. NOTE: This question is only used for the Billing Activity Detail Report.

Exclude CPT(s): Enter one or more CPTs to exclude from the report. NOTE: This question is only used for the Edit Activity Detail Report.

State(s): Enter State(s), "/L" for a list or "*" for ALL.

Location(s): Enter Location(s), "/L" for a list or "*" for ALL.

Department(s): Enter a valid Department Code(s) or "*" for ALL. NOTE: This is a free text field. Please be careful to type in the department correctly so that it matches one of the departments entered in Order Code Definition.

Sales Rep: Enter Sales Rep(s), "/L" for a list or "*" for ALL.

Territory: Enter Territory(s), "/L" for a list or "*" for ALL.

Data Type: Enter the Data Type or “/L” for a list. This field is only valid for Total Sales Performance Details Report.

Match Client Start Date: Enter Y to match the Client Start Date. NOTE: This question is only used for the Total Sales Performance Details Report.

Sort By: Enter the Sort field name or "/L" for a list.



Sample Sales Performance Dashboard Summary Output

Sales Performance Dashboard							
	Nov-21	Oct-21	Sep-21	Aug-21	Jul-21	Jun-21	May-21
New Client Performance							
New Clients last 12 months	0	0	0	0	0	N/A	N/A
Gross Charges	0	0	0	0	0	N/A	N/A
Payments Applied	0	0	0	0	0	N/A	N/A
Payments % of Chrgs	100	100	100	100	100	N/A	N/A
Total CPTs	0	0	0	0	0	N/A	N/A
Total Accessions	0	0	0	0	0	N/A	N/A
CPTs per Accession	0	0	0	0	0	N/A	N/A
Payments per CPT	0	0	0	0	0	N/A	N/A
Payments per Accn	0	0	0	0	0	N/A	N/A
Rule of 78	0	0	0	0	0	N/A	N/A
Total Sales and Commissions							
Gross Charges	5187719	10509899	12153685	N/A	N/A	N/A	N/A
Payments Applied	3487460	1640190	145473.3	N/A	N/A	N/A	N/A
Total CPTs	83031	105494	150595	N/A	N/A	N/A	N/A
Total Accessions	69289	121493	96247	N/A	N/A	N/A	N/A
CPTs per Accession	1.2	0.87	1.56	N/A	N/A	N/A	N/A

Sample Detail Outputs

	A	B	C	D	E	F	G	H	I
1	Total Sales Performance Details								
2	Total Sales Performance Period Details for 9/2021 - 12/2021								
3	Data View: Real Time								
4	Data Type: Gross Charges								
5	Match Client Start Date? False								
6	FC: *								
7	Payers: *								
8	CPT: *								
9	State: *								
10	Location: *								
11	Department: *								
12	Sales Rep: *								
13	Territory: *								
14	Sort by: Territory								
15									
16	Territory	Sales Rep	Client	Client Name	Start Date	Dec-21	Nov-21	Oct-21	Sep-21
17	UNKNOWN-	CT-CHRISTINA TE	10006	SOUTHLAND FAM	9/1/2020	82.12	6224.66	1113.52	14667.15
18	UNKNOWN-	CT-CHRISTINA TE	10007	SHAFA MEDICAL	9/1/2020	157.5	0	125	345.37
19	UNKNOWN-	CT-CHRISTINA TE	10013	A TOUCH OF SERE	9/1/2020	157.5	-5	-20	2925
20	UNKNOWN-	CT-CHRISTINA TE	10015	Care Gastroenter	10/1/2020	125	3260	2782.5	1137.5
21	UNKNOWN-	CT-CHRISTINA TE	10017	Maya B. Kaura, M	10/1/2020	565	520	625	472.5
22	UNKNOWN-	CT-CHRISTINA TE	20044	OC Urgent Care	10/1/2020	5280	37473.86	21100	4330
23	UNKNOWN-	JB-JOSH BENNETT	14005	CLAREMONT PLA	9/1/2020	12960	7067.5	51802.5	60340
24	UNKNOWN-	JB-JOSH BENNETT	14008	South County Urg	10/25/2021	472.5	9241.73	1000	0
25	UNKNOWN-	JB-JOSH BENNETT	15038	ST. CATHERINE HI	9/1/2020	0	31325	14402.5	50308.5
26	UNKNOWN-	JB-JOSH BENNETT	15040	CAMINO HEALTH	9/1/2020	0	225	5422.5	15526.5
27	UNKNOWN-	JB-JOSH BENNETT	18394	LA PROMISE FUN	9/1/2020	72135	66025	146512.5	140865
28	UNKNOWN-	JB-JOSH BENNETT	19153	GUARDANT HEAL	9/1/2020	372635	407270	416682.5	461030
29	UNKNOWN-	JB-JOSH BENNETT	45000	Estancia Senior Li	9/1/2020	8505	10920	21137.5	24947.5
30	UNKNOWN-	JC-JIM CHEN	18761	SOUTHERN CALIF	9/1/2020	504.84	5975.58	3334.92	1317.7



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Payer Performance Dashboard

Billing System > Management Reports > IHD Dashboard Reporting > Payer Performance or 1,8,56,4

This report requires data to collect. This report offers summary and detail options. When you enter this screen, you are initially only offered two input fields and the Summary or Detail field is defaulted to S for the summary selection.

Sample Inputs for Summary Selection

ARRDBPPD-Co.1 Payer Performance Dashboard

Output Device:

Summary or Detail: Include Current Month?

Output Device: Enter a valid Device ID or enter “/L” (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Summary or Detail: Enter "S" to produce a Payer Performance Dashboard for Adjudicated Claims, Gap Assessment and Write-Off on one report. Enter "D" to produce a Payer Performance Dashboard Detail Report for either Adjudicated Claims, Gap Assessment or Write-Off. After entering "D"etail, you will then need to answer the Report Type question.

Include Current Month: Enter “Y” to Include Current Month on the Summary.

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Changing the Summary or Detail input response to D for Detail provides the list of input options related to the detail output format of this report. The detail output allows the report to be sorted by Client ID, CPT Code, Department, Financial Class, Location, Payer ID, Specialty, and ST.

Sample Inputs for Detail Selection

ARRDBPPD-Co.1 Payer Performance Dashboard

Output Device:

Summary or Detail:

Detail Type:

Report Type:

Beginning Year: Month:

End Year: Month:

Data View:

Financial Class(s):

Exclude Financial Class(s):

Payer ID(s):

Exclude Payer ID(s):

Client ID(s):

Exclude Client ID(s):

CPT(s):

Exclude CPT(s):

Modifier:

State(s):

Location(s):

Department(s):

Allowed or Contractual?

Sort By:



Detail Report Input Criteria

Detail Type: Enter “A” to get a detailed Adjudicated Claims, “G” for Gap Assessment, or “W” for Write-Off Details. This field is required if running in detail.

Report Type: Period: The "Period" report type will show the data for your selections within the specified date range. Trend: The "Trend" report will show a particular category of data trended by month within the specified date range.

Beginning Year: Enter the 4 digit Year for the Beginning reporting period. **Month:** Enter the number (1-12) of the Month for the Beginning reporting period.

End Year: Enter the 4 digit Year for the Ending reporting period. **Month:** Enter the number (1-12) of the Month for the Ending reporting period.

Data View: Enter “R” for Real Time or “M” for Month End.

Financial Class(s): Enter Financial Class(s), "/" for a list or "*" for ALL.

Exclude Financial Class(s): Enter one or more Financial Class(s) to exclude from the report.

Payer ID(s): Enter Payer ID(s), "/" for a list or "*" for ALL.

Exclude Payer ID(s): Enter one or more Payer IDs to exclude from the report.

Client ID(s): Enter Client ID(s), "/" for a list or "*" for ALL.

Exclude Client ID(s): Enter one or more Client ID(s) to exclude from the report.

CPT(s): Enter CPT(s), "/" for a list or "*" for ALL.

Exclude CPT(s): Enter one or more CPTs to exclude from the report.

Modifier: Enter a valid Modifier or leave blank for ALL.

State(s): Enter State(s), "/" for a list or "*" for ALL.

Location(s): Enter Location(s), "/" for a list or "*" for ALL.

Department(s): Enter a valid Department Code(s) or "*" for ALL. NOTE: This is a free text field. Please be careful to type in the department correctly so that it matches one of the departments entered in Order Code Definition.

Allowed or Contractual: Enter "A" for Allowed or "C" for Contractual. NOTE: This question is only used for the Adjudicated Claims Detail Report.

Sort By: Enter the Sort field name or "/" for a list.

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Sample Payer Performance Summary Outputs

	A	B	C	D	E	F	G	H
1	Payer Performance Dashboard							
2								
3	Adjudicated Claims Summary	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21
4	% of Charges Paid	0	69.4	54.5	51.2	61.8	55	0
5	Revenue per CPT Code	0	70.54	46.07	61.03	73.43	49.67	0
6	Revenue per Accession	0	94.03	81.71	67.71	78.05	79.37	0
7	Revenue per Accession	0	24.34	30.27	31.45	41.41	12.42	0
8								
9	Gap Assessment	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21
10	Gross Charges		1550908	1434509	2087117	3283859	1132733	
11	Allowed Amount	0	1076110	782893.8	1069699	2028647	623224.3	0
12	Adjudicated Amount		1075999	782463.8	1068453	2028178	622802	
13	Revenue Gap			330	800	104.34	197.41	
14	% of Allowed not Paid	0	0	0	0.1	0	0	0
15	Bad Debt Transfer %	0	0	0	0	0	0	0
16								
17	Write-Offs	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Aug-21
18	Gross Charges		1550908	1434509	2087117	3283859	1132733	
19	Claim Gross Charges Written Off	0	0	0	0	0	0	0
20	% of Gross Charges	0	0	0	0	0	0	0



GAP Assessment

To obtain this report, select:

Detail Type: G

Sort By: CPT

This report is shown in the workbook as Sample GAP Assessment.

Sample GAP Assessment Detail Output

	A	B	C	D	E	F	G	H	I	J	K	L
1	Gap Assessment Details											
2	Gap Assessment Period Details for 10/2021 - 1/2022											
3	FC: *											
4	Payers: *											
5	Client: *											
6	CPT: *											
7	Modifier:											
8	State: *											
9	Location: *											
10	Department: *											
11	Sort by: CPT											
12												
				%	Adjudicat	%		% of	Transfer	Admin		
	CPT	Gross	Allowed	Charges	ed	Charges	Revenue	Allowed	to Bad	Write-	Denial %	Charity %
		Charges	Amount	Allowed	Amount	Adjudicat	Gap	not Paid	Debt %	Offs %		
13												
14	101	0	0	0	0	0	0	0	0	0	0	0
15	107	0	0	0	0	0	0	0	0	0	0	0
16	250	0	0	0	0	0	0	0	0	0	0	0
17	36415	592.5	306	51.65	306	51.65	0	0	0	0	0	0
18	80048	208.8	63.3	30.32	62.46	29.91	0	0	0	0	0	0
19	80051	0	0	0	0	0	0	0	0	0	0	0
20	80053	3695.04	1355.29	36.68	1328.87	35.96	10.62	0.78	0	0	0	0
21	80061	5075.21	1908.15	37.6	1900.03	37.44	0	0	0	0	0	0
22	80069	0	0	0	0	0	0	0	0	0	0	0
23	80076	156.94	40.67	25.91	39.05	24.88	0	0	0	0	0	0
24	80164	0	0	0	0	0	0	0	0	0	0	0
25	80164 90	0	0	0	0	0	0	0	0	0	0	0
26	80175	0	0	0	0	0	0	0	0	0	0	0
27	80177 90	0	0	0	0	0	0	0	0	0	0	0
28	80178	0	0	0	0	0	0	0	0	0	0	0
29	80178 90	18.14	3.26	17.97	3.26	17.97	0	0	0	0	0	0
30	80301	0	0	0	0	0	0	0	0	0	0	0
31	80307	0	0	0	0	0	0	0	0	0	0	0
32	80327	0	0	0	0	0	0	0	0	0	0	0
33	81001	210.24	68.32	32.5	49.02	23.32	0	0	0	0	0	0



Adjudicated Claims

To obtain this report, select:

Detail Type: A

Sort By: P

This report is shown in the workbook as Sample Paid Claims Report.

Sample Adjudicated Claims Report Detail Output

	A	B	C	D	E	F	G	H	I	J	K
1	Adjudicated Claims Details										
2	Adjudicated Claims Period Details for 9/2021 - 12/2021										
3	Data View: Real Time										
4	FC: *										
5	Payers: *										
6	Client: *										
7	CPT: *										
8	Modifier:										
9	State: *										
10	Location: *										
11	Department: *										
12	Allowed/Contractual: Allowed										
13	Sort by: Payer										
14											
		Payments Applied	Gross Charges	% of Charges Paid	% of Adjudicated Amt Paid by Patient	% of Adjudicated Amt Paid by Insurer	Total CPTs	Total Accessions	Payment per CPT	Payment per ACN	% of Claims Adjudicated
15	Payer										
16	1-PATIENT TOS	0	8.63	0	0	0	2	2	0	0	1.2
17	2-PATIENT	928.36	1059.99	87.58	0	100	60	38	15.47	24.43	5.7
18	4-PARTNERSHIP HEALTHPLAN OF CAL	0	0	0	0	0	0	0	0	0	0
19	6-TRICARE WEST REGION	8326.79	12115.03	68.73	0	100	147	87	56.64	95.71	15
20	7-AETNA MEDICARE	418.75	662.5	63.21	0	100	6	5	69.79	83.75	14.71
21	9-CIGNA	169497.63	279534.5	60.64	0	100	2747	2073	61.7	81.76	49.64
22	10-UNINSURED CARES ACT	0	0	0	0	0	0	0	0	0	0
23	11-HUMANA	0	0	0	0	0	0	0	0	0	0
24	19-WESTERN HEALTH ADVANTAGE	0	0	0	0	0	0	0	0	0	0
25	21-BLUE SHIELD OF CALIFORNIA	123901.92	460528.5	26.9	0	100	5041	3176	24.58	39.01	13.64
26	23-VILLAGE HEALTH/SCAN	246.92	370	66.74	0	100	6	2	41.15	123.46	3.45

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Write-Off Details

To obtain this report, select:

Detail Type: W

Sort By: WO

This report is not shown in the workbook.

Sample of Payer Performance Report, Write-Off Details Option

	A	B	C	D
1	Write-Off Details			
2	Write-Offs Period Details for 10/2021			
3	Data View: Real Time			
4	FC: *			
5	Payers: *			
6	Client: *			
7	CPT: *			
8	Modifier:			
9	State: *			
10	Location: *			
11	Department: *			
12	Write-off Codes: *			
13	Sort by: Write-Off Code			
14				
15	Write-Off Code	Gross Revenue	Gross Charges Written-Off	% Gross Charges Written-Off
16	Totals	8356392.51	0	0
17				
18				

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DOS Monthly Summary

Billing System > Management Reports > IHD Dashboard Reporting > DOS Monthly Summary or 1,8,56,5

Important Information:

When the Report Type of Trend is selected, users may also select a category for which the data will be pulled.

One of the following responses is required for the Category selection: % of Total Charges, CPTs per Accession, Gross Charges, Payment per ACCN, Payment per CPT, Payments % of Charges, Payments Applied, Total CPTs.

This report is capable of producing multiple, varied Actual Revenue Reports. See each option to learn the inputs necessary to create these reports.

This report offers summary and detail options. When you enter this screen, you are initially only offered two input fields and the Summary or Detail field is defaulted to S for the summary selection.

Sample Inputs for Summary Selection

```
ARRDBDOS-Co.1          DOS Monthly Summary
      Output Device: FILECSV
      Summary or Detail: S   Include Current Month? Y
```

Output Device: Enter a valid Device ID or enter “/” (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Summary or Detail: Enter “S” to produce a Summary of Actual Revenue Details. Enter “D” to produce a Detail of Actual Revenue Details. After entering Detail, you will then need to answer the Report Type question.

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Changing the Summary or Detail input response to D for Detail provides the list of input options related to the detail output format of this report. The detail output allows the report to be sorted by Client ID, CPT Code, Department, Financial Class, Location, Payer ID, Specialty, and ST.

Sample Inputs for Detail Selection

ARRDBDOS-Co.1 DOS Monthly Summary

Output Device:

Summary or Detail:

Detail Type:

Report Type:

Beginning Year: Month:

End Year: Month:

Financial Class(s):

Exclude Financial Class(s):

Payer ID(s):

Exclude Payer ID(s):

Client ID(s):

Exclude Client ID(s):

CPT(s):

Exclude CPT(s):

Modifier:

State(s):

Location(s):

Department(s):

Sort By:



Detail Report Input Criteria

Detail Type: Enter "A" for Actual Revenue Details.

Report Type: Period: The "Period" report type will show the data for your selections within the specified date range. Trend: The "Trend" report will show a particular category of data trended by month within the specified date range.

Category: Enter a Category for the Trend Detail type of Report. Multiple category options exist. Enter/L for a list of options.

Beginning Year: Enter the 4 digit Year for the Beginning reporting period. **Month:** Enter the number (1-12) of the Month for the Beginning reporting period.

End Year: Enter the 4 digit Year for the Ending reporting period. **Month:** Enter the number (1-12) of the Month for the Ending reporting period.

Financial Class(s): Enter Financial Class(s), "/L" for a list or "*" for ALL.

Exclude Financial Class(s): Enter one or more Financial Class(s) to exclude from the report.

Payer ID(s): Enter Payer ID(s), "/L" for a list or "*" for ALL.

Exclude Payer ID(s): Enter one or more Payer IDs to exclude from the report.

Client ID(s): Enter Client ID(s), "/L" for a list or "*" for ALL.

Exclude Client ID(s): Enter one or more Client ID(s) to exclude from the report.

CPT(s): Enter CPT(s), "/L" for a list or "*" for ALL.

Exclude CPT(s): Enter one or more CPTs to exclude from the report.

Modifier: Enter a valid Modifier or leave blank for ALL.

State(s): Enter State(s), "/L" for a list or "*" for ALL.

Location(s): Enter Location(s), "/L" for a list or "*" for ALL.

Department(s): Enter a valid Department Code(s) or "*" for ALL. NOTE: This is a free text field. Please be careful to type in the department correctly so that it matches one of the departments entered in Order Code Definition.

Sort By: Enter the Sort field name or "/L" for a list.



Sample DOS Monthly Summary Summary Output

	A	B	C	D	E	F	G	H	I
1	DOS Monthly Summary								
2									
3	Actual Revenue Summary (DOS Driven Data)	Nov-21	Oct-21	Sep-21	Aug-21	Jul-21	Jun-21	May-21	2021 YTD
4	Gross Charges	7166847.58	9144721.32	11526278.28	12787.47	375.13	N/A	N/A	27851009.78
5	Payments Applied	1088697.5	2204490.01	1979814.45	0	0	N/A	N/A	5273001.96
6	Payments % of Charges	15.2	24.1	17.2	0	0	N/A	N/A	18.9
7	Total CPTs	79947	102370	156464	326	4	N/A	N/A	339111
8	Total Accessions	68414	89827	96350	33	3	N/A	N/A	254627
9	CPT per Accession	1.17	1.14	1.62	9.88	1.33	N/A	N/A	1.33
10	Payments per CPT	13.62	21.53	12.65	0	0	N/A	N/A	15.55
11	Payments per Acn	15.91	24.54	20.55	0	0	N/A	N/A	20.71
12									
13	Daily Revenue Summary	Nov-21	Oct-21	Sep-21	Aug-21	Jul-21	Jun-21	May-21	
14	Billable Days	21	21	21	22	21	22	20	
15	Daily CPT Codes	3807	4874.76	7450.67	14.82	0.19	N/A	N/A	
16	Daily Accessions	3257.81	4277.48	4588.1	1.5	0.14	N/A	N/A	
17	Daily Revenue	51842.74	104975.71	94276.88	0	0	N/A	N/A	

Sample Actual Revenue, CPT Sort

	A	B	C	D	E	F	G	H	I	J
1	Actual Revenue Details									
2	Actual Revenue Period Details for 9/2021 - 12/2021									
3	Data View:									
4	FC: *									
5	Payers: *									
6	Client: *									
7	CPT: *									
8	Modifier:									
9	State: *									
10	Location: *									
11	Department: *									
12	Sort by: CPT									
13										
14	CPT	Payments Applied	Gross Charges	Payments % of Charges	Total CPTs	Total Accessions	CPTs per Accession	Payment per CPT	Payment per ACN	% of Total Charges
15	101	0	80	0	3	3	1	0	0	0
16	250	13401.45	32700	40.98	218	218	1	61.47	61.47	0.1
17	36415	514.94	1904	27.05	316	316	1	1.63	1.63	0.01
18	36415 90	0	22.5	0	5	5	1	0	0	0
19	80048	155.88	2240.01	6.96	109	109	1	1.43	1.43	0.01
20	80048 90	0	12.69	0	1	1	1	0	0	0
21	80051	0	19.24	0	1	1	1	0	0	0
22	80053	2265.91	19183.44	11.81	1245	1240	1	1.82	1.83	0.06
23	80053 90	0	15.84	0	1	1	1	0	0	0
24	80061	3213.3	26181.89	12.27	1237	1237	1	2.6	2.6	0.08
25	80061 90	0	20.09	0	1	1	1	0	0	0
26	80069	8.68	36.84	23.56	2	2	1	4.34	4.34	0
27	80076	133.4	1851.6	7.2	91	91	1	1.47	1.47	0.01



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Client Volume

To obtain this report format, select the following inputs:

Report Type: Trend

Sort By: Client

This report is shown in the workbook as Sample Client Volume.

Sample Client Volume Output

Actual Revenue Details							
Actual Revenue Activity Details for 9/2021 - 2/2022							
Data View: Real Time							
Category: Total Accessions							
Data View: R							
FC: *							
Payers: *							
Client: *							
CPT: *							
Modifier:							
State: *							
Location: *							
Department: *							
Sort by: Client							
Client	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Monthly Average
1-MD TOX LABORATORY	0	14	7	13	1	2	6.2
11-MD TOX LABORATORY	1	3	33	38	11	11	16.2
509-AMY LEE	0	0	1	0	0	0	0.2
811-RODEO DRIVE WOMEN'S HEALTH CENTER	0	0	0	8	0	0	1.3
922-ORM FERTILITY	76	59	56	127	135	138	98.5
2020-INNOVATIVE HEALTH DIAGNOSTICS	346	517	215	605	724	793	533.3
3146-IRVINE URGENT CARE	43	320	397	68	0	0	138
10006-SOUTHLAND FAMILY & URGENT CARE	20	17	14	41	59	50	33.5
10007-SHAFA MEDICAL CENTER	1	1	2	0	1	2	1.2
10013-A TOUCH OF SERENITY	0	0	1	0	0	18	3.2
10015-Care Gastroenterology Medical Group	5	18	9	21	24	10	14.5
10017-Maya B. Kaura, MD	2	4	4	4	5	3	3.7
10020-Senior Care Medical Associates	3	3	9	0	0	0	2.5
10021-Anand Waynerider, MD CLIENT BILL MDT10021	0	0	0	1	0	0	0.2
10023-Biocell Laboratories	0	0	0	3	0	0	0.5
10024-Carden Academy of Whittier	84	29	0	0	0	0	18.8
12005-GARDEN VIEW POST ACUTE	0	88	205	110	84	88	95.8

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Rendering Volume

To obtain this report format, select the following inputs:

Report Type: Trend

Sort By: Rendering Physician

This report is shown in the workbook as Sample Rendering Volume.

Sample Rendering Volume Output

This did not output by Rendering Physician. Is there a default rendering physician being submitted that is not on the transaction lines in SurroundLab AR? – Sent to Sherry on 5/17/2022

Actual Revenue Details							
Actual Revenue Activity Details for 9/2021 - 2/2022							
Data View: Real Time							
Category: Total Accessions							
Data View: R							
FC: *							
Payers: *							
Client: *							
CPT: *							
Modifier:							
State: *							
Location: *							
Department: *							
Sort by: Rendering Physician							
Rendering Physician	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Sep-21	Monthly Average
Totals	45308	92898	64440	70940	91403	96560	76924.8

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CPT Volume by Dept

To obtain this report format, select the following inputs:

Report Type: Trend

Sort By: Department

This report is shown in the workbook as Sample CPT Vol by Dept.

Departments must be defined in the Order Code Definition for each test prior to this sort being available.

ADOC-Co.1		Order Code Definition	
Order Code:	<input type="text" value="6547"/>	Description:	<input type="text" value="COVID-19, NASAL/NASOPHARYNX"/>
Alias:	<input type="text" value="COVID-19, "/> <input type="text"/>	Default Testing Location:	<input type="text"/>
		Restrict Access:	<input type="checkbox"/>
		Include on Client Price Report?:	<input type="checkbox"/>
Department:	<input type="text"/>		

Sample CPT Volume by Department Output

	A	B	C	D	E	F	G
1	Actual Revenue Details						
2	Actual Revenue Activity Details for 10/2021 - 2/2022						
3	Data View: Real Time						
4	Category: Total CPTs						
5	Data View: R						
6	FC: *						
7	Payers: *						
8	Client: *						
9	CPT: *						
10	Modifier:						
11	State: *						
12	Location: *						
13	Department: *						
14	Sort by: Department						
15							
16	Department	Feb-22	Jan-22	Dec-21	Nov-21	Oct-21	Monthly Average
17	Totals	83702	125329	114143	88124	106861	103631.8
18							

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Actual Revenue Financial Class

To obtain this report format, select the following inputs:

Report Type: Period

Data View: Real Time

Sort By: Financial Class

This report is shown in the workbook as Sample Actual Revenue FC.

Sample Actual Revenue Financial Class Output

Actual Revenue Details									
Actual Revenue Period Details for 10/2021 - 2/2022									
Data View: Real Time									
Data View: R									
FC: *									
Payers: *									
Client: *									
CPT: *									
Modifier:									
State: *									
Location: *									
Department: *									
Sort by: FC									
Financial Class	Payments Applied	Gross Charges	Payments % of Charges	Total CPTs	Total Accessions	CPTs per Accession	Payment per CPT	Payment per ACN	% of Total Charges
CLIENT-CLIENT	409375.87	3535617.79	11.58	72760	58742	1.24	5.63	6.97	7.58
PAT-PATIENT	1285.53	165018.2	0.78	5073	1297	3.91	0.25	0.99	0.35
PATTOS-PATIENT TOS	0	32586.14	0	817	171	4.78	0	0	0.07
TP-THIRD PARTY	5643991.07	42900742.43	13.16	447183	305913	1.46	12.62	18.45	91.99
Net Values	6054652.47	46633964.56	12.98	523424	364989	1.43	11.57	16.59	100



Actual Revenue Payer

To obtain this report format, select the following inputs:

Report Type: Period

Data View: Real Time

Sort By: Payer

This report is shown in the workbook as Sample Act Revenue Payer.

Sample CPT Actual Revenue Payer Output

Actual Revenue Details									
Actual Revenue Period Details for 9/2021 - 2/2022									
Data View: Real Time									
Data View: R									
FC: *									
Payers: *									
Client: *									
CPT: *									
Modifier:									
State: *									
Location: *									
Department: *									
Sort by: Payer									
Payer	Payments Applied	Gross Charges	Payments % of Charges	Total CPTs	Total Accessions	CPTs per Accession	Payment per CPT	Payment per ACN	% of Total Charges
1-PATIENT TOS	0	41821.95	0	969	218	4.44	0	0	0.07
2-PATIENT	3663.37	197763.2	1.85	5906	1545	3.82	0.62	2.37	0.34
3-CLIENT	900441.8	5296551	17	111923	91346	1.23	8.05	9.86	9.09
4-PARTNERSHIP HEALT	0	3412.5	0	31	26	1.19	0	0	0.01
6-TRICARE WEST REGIC	10597.6	183678.5	5.77	2719	1156	2.35	3.9	9.17	0.32
7-AETNA MEDICARE	418.75	9472.48	4.42	106	68	1.56	3.95	6.16	0.02
9-CIGNA	394584.5	1387846	28.43	15996	9502	1.68	24.67	41.53	2.38
10-UNINSURED CARES	0	157.5	0	2	1	2	0	0	0
11-HUMANA	0	13494.14	0	160	89	1.8	0	0	0.02
18-UNITED HEALTH	0	315	0	4	2	2	0	0	0
19-WESTERN HEALTH A	0	2390	0	22	18	1.22	0	0	0
21-BLUE SHIELD OF CAL	286837.4	6717332	4.27	74032	46645	1.59	3.87	6.15	11.53
22-HEALTH PLAN OF SA	0	375	0	3	3	1	0	0	0
23-VILLAGE HEALTH/SC	396.92	10190	3.9	114	70	1.63	3.48	5.67	0.02
29-IEHP DIRECT CLAIMS	1148.46	317449.1	0.36	3189	2286	1.4	0.36	0.5	0.55

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Actual Revenue CPT

To obtain this report format, select the following inputs:

Report Type: Period

Data View: Real Time

Sort By: Department

This report is shown in the workbook as Sample Actual Revenue CPT.

Sample Actual Revenue CPT Output

Actual Revenue Details									
Actual Revenue Period Details for 9/2021 - 2/2022									
Data View: Real Time									
Data View: R									
FC: *									
Payers: *									
Client: *									
CPT: *									
Modifier:									
State: *									
Location: *									
Department: *									
Sort by: CPT									
CPT	Payments Applied	Gross Charges	Payments % of Charges	Total CPTs	Total Accessions	CPTs per Accession	Payment per CPT	Payment per ACN	% of Total Charges
101	0	160	0	5	5	1	0	0	0
107	0	1000	0	1	1	1	0	0	0
250	13410.45	43350	30.94	289	289	1	46.4	46.4	0.07
36415	572.94	2376	24.11	392	392	1	1.46	1.46	0
36415 90	0	22.5	0	5	5	1	0	0	0
80048	199.49	4271.1	4.67	197	197	1	1.01	1.01	0.01
80048 90	0	12.69	0	1	1	1	0	0	0
80051	0	19.24	0	1	1	1	0	0	0
80053	2526.24	28155.64	8.97	1630	1624	1	1.55	1.56	0.05
80053 90	0	15.84	0	1	1	1	0	0	0
80061	3624.71	51262.6	7.07	1972	1972	1	1.84	1.84	0.09
80061 90	0	2020.09	0	3	3	1	0	0	0
80069	8.68	36.84	23.56	2	2	1	4.34	4.34	0
80074	0	130.68	0	1	1	1	0	0	0
80076	175.56	3714.56	4.73	175	175	1	1	1	0.01

SurroundLabTMAR

Actual Revenue by Client

To obtain this report format, select the following inputs:

Report Type: Period

Sort By: Client

This report is shown in the workbook as Sample Client Revenue.

Sample Actual Revenue by Client Output

Actual Revenue Details									
Actual Revenue Period Details for 9/2021 - 2/2022									
Data View: Real Time									
Data View: R									
FC: *									
Payers: *									
Client: *									
CPT: *									
Modifier:									
State: *									
Location: *									
Department: *									
Sort by: Client									
Client	Payments Applied	Gross Charges	Payments % of Charges	Total CPTs	Total Accessions	CPTs per Accession	Payment per CPT	Payment per ACN	% of Total Charges
1-MD TOX LABORATORY	0	4024.29	0	59	37	1.59	0	0	0.01
11-MD TOX LABORATORY	182.98	6643.38	2.75	300	97	3.09	0.61	1.89	0.01
509-AMY LEE	0	0	0	33	1	33	0	0	0
811-RODEO DRIVE WOMEN'S HEAL	0	13.33	0	8	8	1	0	0	0
922-ORM FERTILITY	397.77	176992.4	0.22	4312	591	7.3	0.09	0.67	0.3
2020-INNOVATIVE HEALTH DIAGNO	175	413369.4	0.04	3506	3200	1.1	0.05	0.05	0.71
3146-IRVINE URGENT CARE	3070.86	123540.5	2.49	1443	828	1.74	2.13	3.71	0.21
10006-SOUTHLAND FAMILY & URGE	472.02	61642.95	0.77	1178	201	5.86	0.4	2.35	0.11
10007-SHAFA MEDICAL CENTER	0	1067.87	0	19	7	2.71	0	0	0
10013-A TOUCH OF SERENITY	500	3052.5	16.38	38	19	2	13.16	26.32	0.01
10015-Care Gastroenterology Med	1722.5	11787.5	14.61	112	87	1.29	15.38	19.8	0.02
10017-Maya B. Kaura, MD	175	3030	5.78	30	22	1.36	5.83	7.95	0.01
10020-Senior Care Medical Associa	0	2167.5	0	24	15	1.6	0	0	0
10021-Anand Waynerider, MD CLIE	18.33	50.3	36.44	2	1	2	9.17	18.33	0
10023-Biocell Laboratories	0	13.8	0	6	3	2	0	0	0
10024-Carden Academy of Whittie	350	16887.5	2.07	198	113	1.75	1.77	3.1	0.03
12005-GARDEN VIEW POST ACUTE	4235.36	30940.78	13.69	600	575	1.04	7.06	7.37	0.05
12006-Jacklin Poladian, MD Inc.	0	278.4	0	14	2	7	0	0	0
12007-Dr. Emmanuel Luna	77.27	283.46	27.26	9	1	9	8.59	77.27	0
13014-EDINGER URGENT CARE	24480	34050	71.89	656	650	1.01	37.32	37.66	0.06
13024-CHARLES R. DREW UNIVERSI	340	5015	6.78	59	59	1	5.76	5.76	0.01



Actual Revenue Paid Claims

To obtain this report format, select the following inputs:

Report Type: Period

Sort By: Payer

This report is shown in the workbook as Actual Revenue Paid Claims.

Sample Actual Revenue Paid Claims Output

Actual Revenue Details		Actual Revenue Paid Claims								
Actual Revenue Period Details for 9/2021 - 5/2022										
Data View: Real Time										
Category: Payments Applied										
Data View: R										
FC: *										
Payers: *										
Client: *										
CPT: *										
Modifier:										
State: *										
Location: *										
Department: *										
Sort by: Payer										
Payer	Payments Applied	Gross Charges	Payments % of Charges	Total CPTs	Total Accessions	CPTs per Accession	Payment per CPT	Payment per ACN	% of Total Charges	
Net Values	18911340.76	92633749.54	20.42	1055323	687799	1.53	17.92	27.5	100	
37-KAISER PERMANENTE SOUTHERN	6533312.39	11371186.36	57.45	118009	81063	1.46	55.36	80.6	12.28	
1000-COVID19 HRSA UNINSURED TE	3743767.52	15941934.16	23.48	145269	96107	1.51	25.77	38.95	17.21	
3-CLIENT	1806742.72	9412569.15	19.2	144887	109240	1.33	12.47	16.54	10.16	
90-ANTHEM BLUE CROSS	1766066.13	13248650.87	13.33	150219	91003	1.65	11.76	19.41	14.3	
21-BLUE SHIELD OF CALIFORNIA	1448512.37	9572323.96	15.13	107335	66225	1.62	13.5	21.87	10.33	
95-AETNA CHOICE POS II	1033503.3	2845416.92	36.32	32413	19411	1.67	31.89	53.24	3.07	
245-HEALTH NET	953287.49	3518443.11	27.09	37329	24783	1.51	25.54	38.47	3.8	
9-CIGNA	839973.15	2046430.04	41.05	24160	13766	1.76	34.77	61.02	2.21	
623-MEDICARE	648073.18	1642640.79	39.45	21330	11671	1.83	30.38	55.53	1.77	
1038-LA CARE HEALTHPLAN	356547.06	5380006.67	6.63	57518	38127	1.51	6.2	9.35	5.81	
984-KAISER PERMANENTE NORTHER	203135	1295286.83	15.68	11467	9843	1.16	17.71	20.64	1.4	
87-MEDI-CAL	130466.2	7785219.83	1.68	82367	55049	1.5	1.58	2.37	8.4	

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Sales Rep Performance Report

Billing System > Management Reports > IHD Dashboard Reporting > Sales Rep Performance Report or 1,8,56,6

This report provides details on Sales Rep Performance. It may be sorted by Sales Rep or Territory.

Sample Inputs

ARRDBSRP-Co.1 Sales Rep Performance Report

Output Device:

From Start Year: Month:

Thru End Year: Month:

From Deposit Start Year: Month:

Thru Deposit End Year: Month:

Financial Class:

Sales Rep:

Territory:

Department:

Client:

Client Start Date:

Order Code:

Revenue Type:

Sort By:

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Detail Report Input Criteria

Output Device: Enter a valid Device ID or enter “/L” (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

From Start Year: Enter the 4 digit year for the starting reporting period. **Month:** Enter the number (1-12) of the month for the starting reporting period.

Thru Start Year: Enter the 4 digit year for the ending reporting period. **Month:** Enter the number (1-12) of the month for the ending reporting period.

From Deposit Start Year: Enter the 4 digit year for the starting deposit date. **Month:** Enter the number (1-12) of the month for the starting deposit date.

Thru Deposit End Year: Enter the 4 digit year for the ending deposit date. **Month:** Enter the number (1-12) of the month for the ending deposit date.

Financial Class(s): Enter Financial Class(s), “/L” for a list or “*” for ALL.

Sales Rep: Enter a Sales rep ID or “*” to include All sales reps.

Territory: Enter a Territory ID or “*” to include All territories.

Department: Enter a department code to get a report for just that department. Enter “*” to get a summary report for each department. Leave the field empty to get a consolidated report for all departments.

Client ID(s): Enter Client ID(s), “/L” for a list or “*” for ALL.

Client Start Date: Enter the Client Start Date in the format: MM/DD/YYYY. This end date will be the beginning range of the date from which to select information. Leave this field blank to select all client start dates.

Order Code: Enter an Order Code or “*” to select All order codes.

Revenue Type: Enter “B” for Billed Charges, “C” for Cash Collections, or “A” for Actual Revenue. C Cash Collections if Deposit selection is entered above.

Include Test Counts: Enter Y to Include Test Counts. NOTE: This is only for Revenue Type “B”.

Sort By: Enter the Sort field name or “/L” for a list.

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Sales Rep Billed Charges

To obtain this report format, select the following inputs:

Revenue Type: B

Sort By: S

This report is shown in the workbook as Sample Sales 1 Billed.

Sample Sales Rep Performance Report Output

	A	B	C	D	E	F	G	H	I	J	K
1											
2	User: JLH	Sales Rep Performance Report				02/17/2022					
3	Page: 1	From October 2021 thru February 2022				10:15 AM					
4	Company 1 - INNOVATIVE HEALTH DIAGNOSTICS										
5	For Revenue Type: Billed Charges										
6											
7	Sales Rep	Territory	Start Date	Client ID	Client Name	10/2021	11/2021	12/2021	1/2022	2/2022	Total
8	CT	UNK	9/1/2020	10006	SOUTHLAND FAMILY & URGENT CARE	1,114	6,225	82	17,670	3,261	28,352
9	CT	UNK	9/1/2020	10007	SHAFI MEDICAL CENTER	125	0	158	0	158	440
10	CT	UNK	9/1/2020	10013	A TOUCH OF SERENITY	-20	-5	158	-5	0	128
11	CT	UNK	10/1/2020	10015	Care Gastroenterology Medical Grou	2,783	3,260	125	1,000	315	7,483
12	CT	UNK	10/1/2020	10017	Maya B. Kaura, MD	625	520	565	533	315	2,558
13	CT	UNK	10/1/2020	20044	OC Urgent Care	21,100	37,474	5,280	12,465	1,015	77,334
14	Sales Rep CT Subtotals:					25,726	47,474	6,367	31,663	5,064	116,294
15											
16	Sales Rep	Territory	Start Date	Client ID	Client Name	10/2021	11/2021	12/2021	1/2022	2/2022	Total
17	HOUSE	UNK	9/1/2020	1	MD TOX LABORATORY	18	558	0	1,125	0	1,701
18	HOUSE	UNK	9/1/2020	11	MDTOX LABORATORY	1,678	2,905	0	-204	375	4,754
19	HOUSE	UNK	9/1/2020	811	RODEO DRIVE WOMEN'S HEALTH CENTER	0	0	0	13	0	13
20	HOUSE	UNK	9/1/2020	922	ORM FERTILITY	11,201	29,344	8,731	33,011	10,544	92,831
21	HOUSE	UNK	9/1/2020	2020	INNOVATIVE HEALTH DIAGNOSTICS	90,750	76,781	2,750	49,335	34,250	253,866
22	HOUSE	UNK	9/1/2020	3146	IRVINE URGENT CARE	0	8,167	788	473	0	9,427
23	HOUSE	UNK	11/23/2021	10021	Anand Waynerider, MD CLIENT BILL M	0	50	0	0	0	50
24	HOUSE	UNK	12/1/2021	10023	Biocell Laboratories	0	14	0	0	0	14
25	HOUSE	UNK	9/1/2020	12005	GARDEN VIEW POST ACUTE	6,951	8,146	0	10,494	424	26,016
26	HOUSE	UNK	1/20/2022	12007	Dr. Emmanuel Luna	0	283	0	0	0	283
27	HOUSE	UNK	9/1/2020	13024	CHARLES R. DREW UNIVERSITY OF MEDI	255	170	0	3,145	1,190	4,760

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Sales Rep Cash Collections

To obtain this report format, select the following inputs:

Revenue Type: C

Sort By: S

This report is shown in the workbook as Sample Sales 2 Cash.

Sample Sales Rep Performance Report Cash Collections Output

User: JLH		Sales Rep Performance Report					01/25/2022	
Page: 1		From September 2021 thru November 2021					5:23 AM	
Company 1 - INNOVATIVE HEALTH DIAGNOSTICS								
For Revenue Type: Cash Collections								
Sales Rep	Territory	Start Date	Client ID	Client Name	9/2021	10/2021	11/2021	Total
CT	UNK	9/1/2020	10006	SOUTHLAN	0	103	31	134
CT	UNK	9/1/2020	10013	A TOUCH C	0	0	500	500
CT	UNK	10/1/2020	10015	Care Gastr	0	535	763	1,298
CT	UNK	10/1/2020	10017	Maya B. K	0	175	0	175
CT	UNK	10/1/2020	20044	OC Urgent	0	700	3,094	3,794
Sales Rep CT Subtotals:					0	1,513	4,387	5,901
Sales Rep	Territory	Start Date	Client ID	Client Name	9/2021	10/2021	11/2021	Total
JB	UNK	9/1/2020	14005	CLAREMO	200	13,640	15,395	29,235
JB	UNK	10/25/2021	14008	South Cou	0	150	1,001	1,151
JB	UNK	9/1/2020	15038	ST. CATHE	325	8,923	9,200	18,448
JB	UNK	9/1/2020	15040	CAMINO H	0	700	7,675	8,375
JB	UNK	9/1/2020	18394	LA PROMI	0	14,995	107,990	122,985
JB	UNK	9/1/2020	19153	GUARDAN	705	5,674	180,923	187,302
JB	UNK	9/1/2020	45000	Estancia S	0	2,000	11,375	13,375
Sales Rep JB Subtotals:					1,230	46,082	333,559	380,871
Sales Rep	Territory	Start Date	Client ID	Client Name	9/2021	10/2021	11/2021	Total
MD	UNK	9/1/2020	19211	METRO FA	0	245	593	838
MD	UNK	10/1/2020	19270	Huntingto	0	505	835	1,340
Sales Rep MD Subtotals:					0	750	1,428	2,177

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Sales Commission Report

Billing System > Management Reports > IHD Dashboard Reporting > Sales Commission Report or 1,8,56,8

This report offers both a summary and detail output.

This report requires configuration settings to be completed by a user in Commission Definition and Client Definition.

Utilities > File Maintenance > Clients > Client Grade Settings or 2,1,1,4

Define the Commission Rates for the SurroundLab AR Company.

C11COMM-Co.1 Define Commission Rates for Company

New Client Commission Rate (%): Effective Date:

New Client Commission Period (Months): Effective Date:

Maintenance Commission Rate (%): Effective Date:

Service Commission Rate (%): Effective Date:

Payer Overrides

Capitated Payer	Commission Rate	Payer ID:	Commission Rate
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

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Utilities > File Maintenance > Clients > Client Definition or 2,1,1,1

Enter the Sales Rep ID or IDs in the Client Definition for each Client ID. If this Client ID requires a different Commission Rate than what is defined in the Commission Rates for Company Definition, enter those in the fields below. These values override to the rates defined for the company.

Sales Representatives and Commission Overrides

Commission Start: Service Client?

Rep Start Date	Rep ID	Rep ID	Rep ID	Rep ID
<input type="text" value="09/01/2021"/>	<input type="text" value="HOUSE"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

New Client Commission Rate (%):

Maintenance Commission Rate (%):

Service Commission Rate (%):

Sales Manager Commission Rate (%):

Once the configuration has been completed for this report, you may run the report to return values. Complete the following input fields and select Print to run the report.

Output Device: Enter a valid Device ID, or enter "/L" (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Sales Rep ID: Enter a sales representative id or /L to list those on file.

Billing Year: Enter the year of the Billing Period for which you want to return data.

Billing Month: Enter the month of the Billing Period for which you want to return data.

Territory Type: Enter "C" for Commissioned or "N" for Non-Commissioned. Non-commissioned territories are for clients for which no sales commission is paid. All territories are considered to be commissioned by default.

Detail or Summary: The Detail option shows commission by client for each sales person. The Summary option shows just the totals by sales person. Enter "D" for a detail inquiry, "S" for summary.

Exclude refunds for override payers? Enter "Y" to exclude refunds for defined override payers. Enter "N" to include refunds for defined override payers.

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Sample Sales Commission Report Inputs

C11ARCOM-Co.1 Sales Commission Report

Output Device:

Salesrep ID:

Billing Year:

Billing Month:

Territory Type:

(D)etail or (S)ummary:

Exclude refunds for override payers?

Sample Sales Commission Report Summary Output

This report is shown in the workbook as Sample Sales 3.

User: JLH		Sales Commission Summary Report		05/17/2022	
Page: 1		INNOVATIVE HEALTH DIAGNOSTICS		6:48 AM	
Sales Rep: All		Billing Period: March 2022			
		Cash		Commission	
Id	Sales Rep Name	Collections	Refunds	Payment	
CT	CHRISTINA TESTA	6353.56	500	201.62	
HOUSE	HOUSE ACCOUNT	1055061.64	553012.93	15061.46	
JB	JOSH BENNETT	143736.97	205625	-1856.64	
JBr	Jan Brooks	697.2	0	32.76	
JC	JIM CHEN	4920	2200	27.21	
MD	MAGGIE DAWOOD	8036.13	0	241.09	
MW	MICHELLE WHITE	4920	2200	27.21	
MWJC	MICHELLE WHITE/JIM CHEN	2121768.6	852536.75	22183.53	
RN	Rick Norona	14198.55	0	425.95	
SB	STEPHANIE BROCKERMEYER	17135.31	0	514.06	
SH	SHLOMI HEFETZ	2732.21	0	81.97	
SW	STEPHANIE WOODS	459292.84	260233	6182.74	
VV	VERONICA VASQUEZ	54019.73	7789.37	1658.7	
VW	VICTOR WHITE	19890.52	400	584.72	
Grand Totals		3912763.26	1884497.05	45366.38	



Sample Sales Commission Report Detail Output

This report is shown in the workbook as Sample Sales 4.

Territory Id		Territory Name	Client ID	Comm Start Dt	Client Name	Cash Collections	Refunds	Commission Rate	Commission Payment	Commission for CAP	Total Commission
User: JLH Sales Commission Detail Report 05/17/2022											
Page: 1 INNOVATIVE HEALTH DIAGNOSTICS 6:58 AM											
Sales Rep: All Billing Period: March 2022											
Sales Rep: CT - CHRISTINA TESTA											
Total commission for CT 6353.56 500 201.61 0 201.61											
Sales Rep: HOUSE - HOUSE ACCOUNT											
Total commission for HOUSE 12088.98 0 362.67 0 362.67											

Sample Sales Commission Report Grand Totals

Territory Id		Territory Name	Client ID	Comm Start Dt	Client Name	Cash Collections	Refunds	Commission Rate	Commission Payment	Commission for CAP	Total Commission
Sales Rep: VW - VICTOR WHITE											
Total commission for VW 19890.52 400 584.72 0 584.72											
Grand Totals for Sales Rep Commission						3912763.26	1884497.05		45366.24	0	45366.24
Grand Totals for Sales Manager Commission						0	0		0	0	0
Combined Tot for Sales Reps and Mgrs						3912763.26	1884497.05		45366.24	0	45366.24

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Client Grade Report

Billing System > Management Reports > IHD Dashboard Reporting > Client Grade Report or 1,8,56,7

The Client Grade Report uses the Client Grade Settings of Net Monthly Revenue, Revenue per Accession, and Revenue per CPT to calculate the grade for each Client ID.

The supporting settings must be defined by the user in the Client Grade Settings.

Utilities > File Maintenance > Clients > Client Grade Settings or 2,1,1,4

ADCLGR-Co.1		Client Grade Settings		
Company ID:	1 INNOVATIVE HEALTH DIAGNOSTICS			
	Net Monthly Revenue	Revenue per Accession	Revenue per CPT	
Minimum Amt for 5-Star Grade	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Minimum Amt for 4-Star Grade	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Minimum Amt for 3-Star Grade	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Minimum Amt for 2-Star Grade	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Minimum Amt for 1-Star Grade	0.00	0.00	0.00	

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Sample Input Selection

The Output Device and File Name will automatically populate.

Year: Please enter the year in 4 digits (i.e., 2002).

Month: Enter the month for which you want to print the grade report. The report will automatically make the calculation based on the month that is six months prior to the month you enter.

File Name:

ARRDBCLG-Co.1 Client Grade Report

Output Device:

Year:

Month:

Sample Client Grade Report Output

SLAR-CLIENT-GRADES-202112 - Notepad

Year	Month	Client Id	Client Grade	Precise Client Grade
2021	7	16023 5	5.00	
2021	7	40000 5	5.00	

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Management Reports

Transaction Detail Report

Billing System > Management Reports > Transaction Summary & Detail or 1,8,44

This report allows you to get a Detail or Summary report, for a transaction code(s) that was applied in the system for the requested posted date range. Selection criteria can also be determined by payer, client and order code. The CSV version (DETAIL only) produces a file with the following fields Txn Code, Txn Code Description, Payer, Client, Invoice, Accession, Service Date, Posted Date, CPT Code, Amount, Order Code.

Not all of the input fields are required; though, you can choose to limit the data if desired. IHD has a custom version of this report which includes PHI as requested. PHI has been omitted below.

Sample Inputs for Transaction Detail Report

C11ARTRN-Co.1 Transaction Summary and Detail Report

Output Device:

Transaction Code(s): *

Start Billing Year: Month:

End Billing Year: Month:

(D)etail or (S)ummary:

Payer ID(s): *

Client ID(s): *

Starting Date Of Service:

Ending Date Of Service:

Order Code(s):

Department:

Ordering Location(s):

Testing Location(s):

Client Territory ID:

Print

Edit

Exit

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Sample Transaction Detail Selection Output

	A	B	C	D	E	F	G	H	
1	TxnType	TxnCode	TxnCode	FIN Class	Payer	Client	Invoice	Accession	
2	Original	C	C	Charge	PAT	2	1	283061	1125396
3	Original	C	C	Charge	PAT	2	1	283061	1125396
4	Original	C	C	Charge	CLIENT	3	1	272282	1001855
5	Original	C	C	Charge	CLIENT	3	1	272282	1292072
6	Original	C	C	Charge	PAT	2	11	56425	879932
7	Original	C	C	Charge	PAT	2	11	56425	879932
8	Original	C	C	Charge	PAT	2	11	56425	879932
9	Original	C	C	Charge	PAT	2	11	56425	879932
10	Original	C	C	Charge	PAT	2	11	91353	898532

I	J	K	L	M	N	O
Service Date	Patient No	Policy	Invoice Date	Posted Date	CPT Code	Amount
12/23/2021			2/8/2022	2/8/2022	U0003	0
12/23/2021			2/8/2022	2/8/2022	U0005	0
11/8/2021			1/31/2022	2/1/2022	80301	1000
1/28/2022			1/31/2022	1/31/2022	U0003	125
9/30/2021			10/16/2021	2/16/2022	U0003	-130
9/30/2021			10/16/2021	2/16/2022	U0003	0
9/30/2021			10/16/2021	2/16/2022	U0005	-32.5
9/30/2021			10/16/2021	2/16/2022	U0005	0
10/6/2021			11/30/2021	2/16/2022	80053	-18.12

P	Q	R	S	T	U	V	W	X
Order Code	Ordering I	Client Ter	Test Loc	Physician	ICD Codes	Billing Per	Deposit D	Sales Rep
6547	11		LAB	1.17E+09	R05.9	Jan-22		UNKNOWN
TH69-U000	11		LAB	1.17E+09	R05.9	Jan-22		UNKNOWN
1016	11		LAB	1.17E+09	I10	Jan-22		UNKNOWN
6547	11		LAB	1.17E+09		Jan-22		UNKNOWN
6547	11		LAB	1.17E+09		Jan-22		UNKNOWN
6547	11		LAB	1.17E+09		Jan-22		UNKNOWN
TH69-U000	11		LAB	1.17E+09		Jan-22		UNKNOWN
TH69-U000	11		LAB	1.17E+09		Jan-22		UNKNOWN
7003	11		LAB	1.17E+09		Jan-22		UNKNOWN

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Claim Status Report

Billing System > Management Reports > Claim Status Report or 1,8,44

This report offers summary and detail options. The summary version of this report provides the count of accessions in each of the status categories, but month of service. The detail version prints individual invoices, showing the billing status.

Claims regarding whether they have been fully adjudicated by the primary payer or not within a set number of days from submission. Claims are counted as "Fully Accepted" if all charges have been accepted. To be considered accepted, any of the following transactions must have been applied to the charge by the primary payer: Payment, Contractual Adjustment, Co-insurance or Co-payment, Adjustment associated with a rejection code. If only rejection codes are present, then that charge is not considered to have been accepted by the payer. A claim is considered "Partially Accepted" if some charges are accepted and some are not. A claim is considered "Denied" if one or more charges have denial codes, and none are accepted. "No Reply" indicates that the payer did not send an EOB within the designated number of days. The detail version lists the specific invoices that fall into the various categories noted by the summary report, as selected by the user.

Sample Inputs Screen

C11CST-Co.1 Claims Status Report

Output Device:

Starting Service Year: Month:

Ending Service Year: Month:

Financial Class(es): *

Payer ID(s): *

Client(s): *

Referring Physician(s):

(S)ummary or (D)etail:

Order Codes(s): *

Select Status(es): *

Denials Only?

Include PHI?

Abbreviated Output?

Sort By:

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Complete the following fields and select the Print option to run this report.

Output Device: Enter a valid Device ID or enter "/L" (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Starting Service Year: Enter the 4 digit year for the starting reporting period. Accessions with a service date within the selected range of months will be included. Claims billed to third party payers in the selected range of b months will be included in the report, as long as they meet the other selected reporting requirements.
Month: Select the starting month (1-12). Accessions with a service date within the selected range of months will be included in the report. Claims billed to third party payers in the selected range of billing months will be included in the report, as long as they meet the other selected reporting requirements.

Ending Service Year: Enter the 4 digit year for the ending reporting period. Original invoices billed to third party payers in the selected range of billing months will be included in the report, as long as they meet the other selected reporting requirements.

Month: Select the ending billing month (1-12). Original invoices billed to third party payers in the selected range of billing months will be included in the report, as long as they meet the other selected reporting requirements.

Financial Class(es): Enter existing Financial Class(es), "*" for ALL, or "/L" for a listing.

Payer ID(s): Enter existing Payer ID(s), "*" for ALL, or "/L" for a listing.

Client(s): Enter valid Client ID(s), name(s), "*" for ALL, or "/L" for a list.

Referring Physician(s): Enter the Referring Physician, "/L" for a list or "*" for all.

Summary or Detail: Enter "D" for a detail report or "S" for summary. See report description on previous page.

Order Code(s): Enter one or more Order Codes. Only the selected Order Codes will be included in the output (as CPT codes). You can lookup an Order Code using the alias, or first few letters of the description. Enter "*", or leave empty, to include all Order Codes.

Select Status(es): Select one or more Claim Statuses to be included in the report, or enter "*" for all. Enter "/L" to display a list from which you can select one or more.

Denials Only? Enter YES or NO.

Include PHI? Enter "Y" to include patient information (specifically the patient name) in the output. Otherwise, it will be excluded.

Abbreviated Output? In the Abbreviated Output, the following columns are omitted from the output. Primary Payer Name, Modifiers, Member Responsibility, Member Paid, Most Recent Payer Name, Dx Codes, Client Name, Client State, Territory, Sales Rep, Ordering Location, Testing Location, Primary Payer Subscriber ID, DOB, Gender, Payment File, Billing Credentials (IDs of users who applied the payments)

Sort By: Enter A for Accession or C for CPT.

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Claim Status Summary

Please note that Denials occur at the line-item level and not at the claim level. The Denial - Sub Status count is a CPT count or line-item count

Sample Claim Status Summary

Claims Status Summary Report	
Company 1 - INNOVATIVE HEALTH DIAGNOSTICS	
From Billing Month January, 2022	
To Billing Month January, 2022	
Reported on 02/18/2022 at 9:19 AM	
For Financial Class(es): All	
For Payer(s): All	
For Client(s): All	
For Referring Physician(s): All	
Claim Status Summary DOS	22-Jan
Edit	36814
Queued to Bill	
Billed	72034
Adjudicated	1238
Partially Adjudicated	1938
Refiled	10
Transferred	265
Patient Pay	206
Patient Pay - Payment	10
Fully Adjudicated - Paid	11508
Fully Adjudicated - No Pay	5037
Fully Adjudicated - Partial Pay	9
Total System Accession	129069
Denial - Sub Status	
Percent of claims fully adjudicated	12.8



Claim Status Detail

To run the Claim Status ACCN Detail Report, choose the Detail option in the inputs screen.

Sample Claim Status Detail Output

Claims Status Detail Report															
Company 1 - INNOVATIVE HEALTH DIAGNOSTICS															
From Billing Month December, 2021															
To Billing Month December, 2021															
Reported on 02/23/2022 at 10:20 AM															
For Financial Class(es): All															
For Payer(s): All															
For Client(s): All															
For Order Code(s): All															
For Referring Physician(s): All															
For Status(s): All															
Primary FI	Primary P	DOS	Initial Invoice Date	Bill Date	Last	First	Accession	CPT(s)	CPT QTY(s)	Order Cod	Charge	Payments	CA Adj	Adj	Bal
TP	37	12/1/2021	1/31/2022	2/1/2022			656910	U0003	1	6547	125	0			125
TP	623	12/1/2021	1/31/2022	2/2/2022			668523	U0003	1	6547	125	0			125
TP	90	12/1/2021	1/31/2022	1/31/2022			687226	U0003;U0003	2	6547;TH69	157.5	-40	-117.5		0
TP	902	12/1/2021	1/31/2022	2/1/2022			768573	U0003	1	6547	125	0			125
TP	902	12/1/2021	1/31/2022	2/1/2022			810439	U0003	1	6547	125	0			125
TP	90	12/1/2021	1/31/2022	1/31/2022			814048	U0003;U0003	2	66547;TH6	157.5	-40	-117.5		0
TP	87	12/1/2021	1/31/2022	2/2/2022			833632	U0003	1	6547	125	0			125
TP	90	12/1/2021	1/31/2022	1/31/2022			850980	U0003;U0003	2	66547;TH6	157.5	-40	-117.5		0
TP	37	12/1/2021	1/31/2022	2/1/2022			852343	U0003	1	6547	125	0			125

Payer Am	Claim Stat	Denial (Y/N)	Last Bill D	ICN	Most Rece	Most Rece	Client ID	NPI	Dr Name	Denial Re	Address 1	Address 2	City	State	Zip Code
	Billed	N	2/1/2022		37	TP	13030	1.7E+09	GERVACIO DIAZ III				ESCALON	CA	95355
	Transfere	N	2/2/2022	2022043PV	245	TP	13030	1.7E+09	GERVACIO DIAZ III				MODESTO	CA	95358
	Fully Adju	N	#####	2022032DC	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				SAN ANTCTX		78257
	Billed	N	2/1/2022		902	TP	13030	1.7E+09	GERVACIO DIAZ III				MODESTO	CA	95354
	Billed	N	2/1/2022		902	TP	13030	1.7E+09	GERVACIO DIAZ III				MODESTO	CA	95356
	Fully Adju	N	#####	2022032DC	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				REDWOOD	CA	94063
	Adjudicat	N	2/2/2022	2.03E+12	87	TP	13030	1.7E+09	GERVACIO DIAZ III				MERCED	CA	95348
	Fully Adju	N	#####	2022032DC	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				ORINDA	CA	94563
	Billed	N	2/1/2022		37	TP	13030	1.7E+09	GERVACIO DIAZ III				ATWATER	CA	95301
	Billed	N	2/1/2022		1000	TP	13030	1.7E+09	GERVACIO DIAZ III				RIVERBAN	CA	95367
	Billed	N	2/1/2022		37	TP	13030	1.7E+09	GERVACIO DIAZ III				TURLOCK	CA	95380
	Billed	N	2/1/2022		37	TP	13030	1.7E+09	GERVACIO DIAZ III				MODESTO	CA	95356
	Billed	N	2/2/2022		37	TP	13030	1.7E+09	GERVACIO DIAZ III				ATWATER	CA	95301
	Fully Adju	N	#####	2022032DC	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				BURLINGA	CA	94010
	Billed	N	2/4/2022		91	TP	19107	1.28E+09	KAREN PAQUETTE				WESTLAK	TX	76262
	Fully Adju	N	2/3/2022	2022035CS	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				SAN JOSE	CA	95134
	Adjudicat	N	#####	2022047BF	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				BERKELEY	CA	94710
	Billed	N	#####		984	TP	19153	1.71E+09	TSZ YING (AMY) LEE				MILLBRAE	CA	94030
	Fully Adju	N	#####	2022032DC	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				TRACY	CA	95377
	Billed	N	2/2/2022		984	TP	19153	1.71E+09	TSZ YING (AMY) LEE				SAN JOSE	CA	95136
	Fully Adju	N	2/1/2022	2022033CL	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				CARMEL	IN	46033
	Fully Adju	N	2/1/2022	2022032FH	90	TP	19153	1.71E+09	TSZ YING (AMY) LEE				BALLSTON	NY	12019
	Billed	N	#####		1000	TP	13030	1.7E+09	GERVACIO DIAZ III				MODESTO	CA	95354
	Edit	N			10	TP	13030	1.7E+09	GERVACIO DIAZ III				MODESTO	CA	95350
	Billed	N	#####		902	TP	13030	1.7E+09	GERVACIO DIAZ III				MODESTO	CA	95350



SurroundLabTMAR

Month End Reports

CPA (Monthly Charges, Payments, and Adjustments)

Billing System > Month End > Month End Reports > CPA Report

This report allows you to view Charges, Debit Adjustments, Payments, Contractual Adjustments, Credit Adjustments, and Charge Counts for the selected fiscal month(s). If you select a department, the report for that department will be produced followed by a second report for all other departments. Since multiple departments can be part of the second report, the department title will be 'UNKNOWN'. This allows you to produce a company-wide report that breaks out the department of interest. This report may be sorted by Client ID, CPT Code, Department, Financial Class, Location, Master Client ID, Order Code, Payer ID, Sales Rep, or Territory.

Complete the input fields and select Print to produce the report.

Sample Inputs for CPA Report

ARRCPA-Co.1 Monthly Charges, Payment and Adjustments

Output Device:

From Billing Year: Month:

Thru Billing Year: Month:

Financial Class:

Payer ID:

Client:

Account Type(s):

Order Code:

Department:

Sales Rep ID:

Territory ID(s):

Location(s):

Sort By:

Print

Edit

Exit

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Sample CPA Report Output

	A	B	C	D	E	F	G	H	I
1	Monthly CPA Report								
2	From January 2022 thru January 2022								
3	Company 1 - INNOVATIVE HEALTH DIAGNOSTICS								
4	Fin Class	Description	Charge	DebAdj	Payment	ContAdj	CredAdj	ChgCT	Net AR
5	CLIENT	CLIENT	532534.17	0	-214239.32	0	0	4168	318294.85
6	PAT	PATIENT	9782.14	0	0	0	-308.52	966	9473.62
7	PATTOS	PATIENT TOS	12154.38	0	0	0	0	393	12154.38
8	TP	THIRD PARTY	7732786.47	0	-2253563.34	-1507431.45	0	80051	3971791.68
9		Totals	8287257.16	0	-2467802.66	-1507431.45	-308.52	85578	4311714.53

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Aged Trial Balance (ATB) Summary

Billing System > Month End > Month End Reports > Aged Trial Balance Summary

The Summary option shows the totals by financial class. The Detail option shows the totals by financial class and the totals by payer. Both the summary and detail aging category are shown as a percentage of total AR, plus a line which displays the percent of total AR over 90 days.

When the Creation Date option is selected, then the 0-30 column, also shown as month number 1, is the total of all open invoices created during the selected billing month. (A billing month is the time period between month-end closings.) The month number 2 column is the total for all open invoices created during the previous billing month, etc. Note that the range of days shown (0-30, 31-60, etc.) is not intended to indicate a precise number of days, since the date when the month is closed is controlled by the user.

Aging Method 2 Date of Service Selection

ARATB-Co.1 Aged Trial Balance Report

Output Device:

Year: Month:

Aging Method: Date of Service

Exclude Payer ID(s)

Number of Columns:

Summary or Detail:

Print

Edit

Exit

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Sample Aged Trial Balance Summary by DOS

	A	B	C	D	E	F	G	H	I	J	K	L	M
1	ATB Report												
2	Company 1 - INNOVATIVE HEALTH DIAGNOSTICS												
3	For Billing Period January 2022												
4	Aged by Date of Service												
5	Financial Class	0-30	31-60	61-90	91-120	121-150	151-180	181-210	211-240	241-270	>270	Total	
6	CLIENT	703813.63	39554.21	630738.68	921216.41	1386277.05	0	0	0	0	0	3681599.98	
7	PATIENT	20282.29	24512.85	39701.36	76564.7	45558.36	0	0	0	0	0	206619.56	
8	PATIENT TOS	5496.25	9492.42	6615.77	10633.06	9234.03	0	0	0	0	0	41471.53	
9	THIRD PARTY	4629723.03	3156181.97	4581936.93	4703996.52	7398987.7	125	0	0	0	0	24470951.15	
10	Grand Totals	5359315.2	3229741.45	5258992.74	5712410.69	8840057.14	125	0	0	0	0	28400642.22	
11	Aging as %	18.87%	11.37%	18.52%	20.11%	31.13%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
12	% AR over 90	51.24%											

Aging Method 4 Last Billing Date Selection

ARATB-Co.1 Aged Trial Balance Report

Output Device:

Year: Month:

Aging Method: Last Billing Date

Sample Aged Trial Balance Summary by Last Billed Date

	A	B	C	D	E	F	G	H	I	J	K	L	M
1	ATB Report												
2	Company 1 - INNOVATIVE HEALTH DIAGNOSTICS												
3	For Billing Period January 2022												
4	Aged by Last Billing Date												
5	Financial Class	0-30	31-60	61-90	91-120	121-150	151-180	181-210	211-240	241-270	>270	Total	
6	CLIENT	1711387	0	225371.4	682075	1062766	0	0	0	0	0	3681600	
7	PATIENT	63240.37	0	143379.2	0	0	0	0	0	0	0	206619.6	
8	PATIENT TOS	14988.67	0	26366.86	0	116	0	0	0	0	0	41471.53	
9	THIRD PARTY	9164250	0	4529025	7060949	3716728	0	0	0	0	0	24470951	
10	Grand Totals	10953866	0	4924142	7743024	4779610	0	0	0	0	0	28400642	
11	Aging as %	38.57%	0.00%	17.34%	27.26%	16.83%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
12	% AR over 90	44.09%											

These reports are shown in the workbook as Sample ATB DOS and Sample ATB Last Inv.

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Aged Trial Balance (ATB) Detail

Billing System > Month End > Month End Reports > Aged Trial Balance Detail

The Aged Trial Balance, or ATB, Detail Report provides a list of invoices which have open accounts receivable balances. This is a standard report in SurroundLab AR, please refer to the SurroundLab AR Reports Guide or use ?? in each field to review the online help text.

Sample Inputs Screen

ARATBD-Co.1 Aged Trial Balance Report

Output Device:

Year: Month:

Aging Method: Creation Date of First Invoice

Client:

Payer(s):

Financial Class:

Ordering Location(s):

Date of Service Begin: End:

Last Bill Date Begin: End:

Invoice Age Begin: End:

Original Charge Amount: Minimum or Maximum:

Payment Amount: Minimum or Maximum:

Adjustment Amount: Minimum or Maximum:

Current Balance: Minimum or Maximum:

Adjudicated:

Message Type:

Sort By [C,F,P]:

For each open invoice, the following fields are present on the outputs: Client, Territory, Payer, Accession, Resp Party, Invoice #, Last Payment Date, Last Payment Amount, Service Date, Last Bill Date, Total Charges, Total Paid, total Credit Adjustments, Total Debit Adjustments, Balance, Age, Last Denial Date, ICN, Message Date, Message Type, Message Code, User, Message Free Text.

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Transaction Summary

Billing System > Month End > Month End Reports > Transaction Summary or 1,9,1,6

There are three Report Types: Summary, Summary by Financial Class, or Summary by Payer. The summary option includes a YTD totals page.

At the end of the report, the Net Change in AR and the Current AR Totals are shown. The Net Change in AR is the increase, or decrease if the amount is less than zero, in the Total AR compared with the previous month. The Current AR Total is calculated by adding the Net Change in AR to the AR Total for the previous month. The resulting amount should always match the ATB Summary Total for the same month, as long as the month has been closed. If the Total AR does not match the ATB total, then it will be automatically adjusted to match, so that the totals can match in the subsequent month, and that adjustment will be shown on this report. However, if the totals do not match, please contact your Account Representative, so that the cause of the imbalance can be determined.

The source for this report is the internal AR Summary, which is compiled continually as each transaction is filed. When the AR Total from the Monthly Transaction Summary matches the ATB total, that is a good indication that the system is functioning properly, since the data source for the two reports is completely different.

Complete the input fields and select Print to run the report.

Sample Inputs for Monthly Transaction Summary

ARMTS-Co.1	Monthly Transaction Summary
Output Device:	<input type="text" value="SCREEN"/>
Starting Billing Year:	<input type="text" value="2022"/>
Start Billing Month:	<input type="text" value="1 January"/>
Ending Billing Year:	<input type="text" value="2022"/>
Ending Billing Month:	<input type="text" value="1 January"/>
Report Type:	<input type="text" value="S Summary"/>
Portrait/Landscape:	<input type="text" value="P Portrait"/>

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Sample Monthly Transaction Summary, Summary Report Type Selection

This report is shown in the workbook as Sample Tran Summary.

TxCod	Desc	Charge	DebitAdj	Payment	ContrAdj	CreditAdj	Net
User: JLH Monthly Transaction Summary 02/17/2022							
Page: 1 January 2022 11:57 AM							
Company 1 - INNOVATIVE HEALTH DIAGNOSTICS							
Previous AR Total							24088927.69
C	Charge	8287257.16					
PMTCL	Client Payment			216489.32			
PMTIN	Insurance Payment			2254388.34			
RCOUP	Recoupment			-825			
REFD	CLIENT REFUND			-2250			
CA	Contractual Adjustment				1507878.95		
REVCA	Reverse Contractual Adjustment				-447.5		
SBWO	Small Balance Write-Off					308.52	
Totals		8287257.16	0	2467802.66	1507431.45	308.52	
Net change in AR							4311714.53
Current AR Total							28400642.22
Previous Year AR Total							24088927.69
YTD Totals		8287257.16	0	2467802.66	1507431.45	308.52	
2022 Net change in AR							4311714.53
Current AR Total							28400642.22

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Transaction Summary by Financial Class Selection

Sample Monthly Transaction Summary, Summary by Financial Class

Report Type:

This report is shown in the workbook as Tran Sum FC.

Fin Class	TxCod	Desc	Charge	DebitAdj	Payment	ContrAdj	CreditAdj	Net
User: JLH Monthly Transaction Summary by Financial Class 02/17/2022								
Page: 1 January 2022 12:03 PM								
Company 1 - INNOVATIVE HEALTH DIAGNOSTICS								
CLIENT - CLIENT	C	Charge	532534.17					
CLIENT - CLIENT	PMTCL	Client Payment			216489.32			
CLIENT - CLIENT	REFD	CLIENT REFUND			-2250			
Totals			532534.17	0	214239.32	0	0	318294.85
PAT - PATIENT	C	Charge	9782.14					
PAT - PATIENT	SBWO	Small Balance Write-Off					308.52	
Totals			9782.14	0	0	0	308.52	9473.62
PATTOS - PATIENT TOS	C	Charge	12154.38					
Totals			12154.38	0	0	0	0	12154.38
TP - THIRD PARTY	C	Charge	7732786.47					
TP - THIRD PARTY	PMTIN	Insurance Payment			2254388.34			
TP - THIRD PARTY	RCOUP	Recoupment			-825			
TP - THIRD PARTY	CA	Contractual Adjustment				1507878.95		
TP - THIRD PARTY	REVCA	Reverse Contractual Adjustment				-447.5		
Totals			7732786.47	0	2253563.34	1507431.45	0	3971791.68

SurroundLabTMAR

Cash Distribution Report

Billing System > Month End > Month End Reports > Cash Distribution or 1,9.1.7

This report shows total payments by age category for the specified period. There are four aging options:

- Creation Date of First Invoice
- Date of Service
- Initial Billing Date
- Last Billing Date

When the Creation Date option is selected, then the 0-30 column, also shown as month number 1, is the total payments applied to invoices created during the selected billing month. (A billing month is the time period between month-end closings.) The month number 2 column is the total payments applied to invoices created during the previous billing month, etc. Note that the range of days shown (0-30, 31-60, etc) is not intended to indicate a precise number of days, since the date when the month is closed is controlled by the user.

Sample Cash Distribution Report Inputs

ARCSH-Co.1 Cash Distribution Report

Output Device:

Year: Month:

Aging Method: Creation Date of First Invoice

Number of Columns:

Summary or Detail:

Cash Distribution by DOS

Sample Cash Distribution Report Output, DOS Selection

User: JLH		Cash Distribution Report		02/18/2022									
Page: 1		Company 1 (INNOVATIVE HEALTH DIAGNOSTICS)		8:38 AM									
		For Billing Period January 2022											
		Aged by Date of Service											
Financial Clas:	Description	0-30	30-60	60-90	90-120	120-150	150-180	180-210	210-240	240-270	>270	Total	
CLIENT	CLIENT	29704.11	279	98546.99	60270.44	25438.78	0	0	0	0	0	214239.3	
PAT	PATIENT	0	0	0	0	0	0	0	0	0	0	0	
PATTOS	PATIENT TOS	0	0	0	0	0	0	0	0	0	0	0	
TP	THIRD PARTY	1217088	857338.5	87622.76	63496.13	28017.81	0	0	0	0	0	2253563	
Grand Totals		1246792	857617.5	186169.8	123766.6	53456.59	0	0	0	0	0	2467803	
% of Total		50.52	34.75	7.54	5.02	2.17	0	0	0	0	0	100	

SurroundLabTMAR

Cash Waterfall

Billing System > Month End > Month End Reports > Cash Waterfall

The Cash Waterfall Report provides information on cash collected throughout the year by based on service dates shown in both dollar amounts and percentage of total cash for a given DOS that is posted in a month.

Sample Inputs Screen

C11CW-Co.1 Cash Waterfall

Output Device: FILECSV

Year: 2021 Month: 10 October

Financial Class(es): * ALL

Payer ID(s): * ALL

Complete the input fields and select the Print button to run this report.

Output Device: Enter a valid Device ID or enter “/L” (List command) to generate a list of all Output Devices. You can also generate a list of matching devices by entering the first few characters of the description or alias. This field is required.

Year: Enter the Year in 4 digits (i.e. 2002). **Month:** Enter the month from the list.

Financial Class(es): Enter existing Financial Class(es), “*” for All, or “/L” for a listing.

Payer ID(s): Enter existing Payer ID(s), “*”, or “/L” for a listing.



Sample Cash Waterfall Report

Cash Waterfall																				
Company 1 (INNOVATIVE HEALTH DIAGNOSTICS)																				
For Billing Period October 2021																				
Posting M	Month of Service		21-Aug	21-Jul	21-Jun	21-May	21-Apr	21-Mar	21-Feb	21-Jan	20-Dec	20-Nov	20-Oct	20-Sep	20-Aug	20-Jul	20-Jun	20-May	Before M	Total
21-Oct	1027953	612237.5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1640190
21-Sep		145473.3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	145473.3
21-Aug			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21-Jul				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21-Jun					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21-May						0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21-Apr							0	0	0	0	0	0	0	0	0	0	0	0	0	0
21-Mar								0	0	0	0	0	0	0	0	0	0	0	0	0
21-Feb									0	0	0	0	0	0	0	0	0	0	0	0
21-Jan										0	0	0	0	0	0	0	0	0	0	0
20-Dec											0	0	0	0	0	0	0	0	0	0
20-Nov												0	0	0	0	0	0	0	0	0
20-Oct													0	0	0	0	0	0	0	0
20-Sep														0	0	0	0	0	0	0
20-Aug															0	0	0	0	0	0
20-Jul																0	0	0	0	0
20-Jun																	0	0	0	0
20-May																		0	0	0
Total	1027953	757710.7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1785664
Gross Cha	7415285	12171394	12787.47	375.13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pmts/Chrg	13.9	6.2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

% of Payment Posting - i.e. showing the percent of the total cash for a given DOS that's posted in a month																				
Posting M	Month of Service		21-Aug	21-Jul	21-Jun	21-May	21-Apr	21-Mar	21-Feb	21-Jan	20-Dec	20-Nov	20-Oct	20-Sep	20-Aug	20-Jul	20-Jun	20-May	Before M	Total
21-Oct	62.7	37.3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100
21-Sep		100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100
21-Aug			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100
21-Jul				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100
21-Jun					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100